

## National Stock Exchange Of India Limited

Department : Capital Market Segment

Download Ref No: NSE/CMTR/40424

Date : March 12, 2019

Circular Ref. No: 26/2019

All Members

Takeover offer under Tender Offer scheme of Next Mediaworks Limited

M/s. HT Media Limited (Acquirer) has approached the Exchange for usage of web based bidding platform for the upcoming takeover offer of Next Mediaworks Limited. The offer shall be in accordance with the Tender Offer Scheme Exchange circular NSE/CMTR/34242 dated February 22, 2017. The details of the live and mock session are as given below

Live Bidding Details	
Issue Period	15-Mar-2019 to 29-Mar-2019 ( Excluding 21-Mar-2019)
Bidding Time	9.15 a.m. to 3.30 p.m.
Custodial confirmation	9.15 a.m. to 3.30 p.m.
Custodial confirmation on Issue closure day	9.15 a.m. to 6.00 p.m.
Live URL for Members	<a href="https://www.nseindiaipo.com">https://www.nseindiaipo.com</a>
Security Parameters	Refer Annexure 1
Mock Bidding Details	
Issue Period	14-Mar-2019
Bidding Time	10.00 a.m. to 5.00 p.m.
Custodial confirmation	10.00 a.m. to 5.00 p.m.
Mock URL for Members	<a href="https://www.eipouat.com/eipo/bidux/login.jsp">https://www.eipouat.com/eipo/bidux/login.jsp</a>
Security Parameters	Refer Annexure 2

All trading members of the capital market segment are eligible to participate in the 'Tender Offer Facility'. Trading members already using the web based IPO bidding platform can use their existing user ids for login into the 'Tender Offer Facility'.

For members who do not have access to the system, Exchange has enabled the admin terminal. Members will have to log in to the admin terminal and create branches and Users to participate in the bidding. The User id for login into the web based IPO bidding platform would be Adminxxxxx (where xxxxx is the Member)

The security parameters for the offer are attached as Annexure 1. In case of any queries please call Toll Free no: 1800 266 0053

For and on behalf of  
National Stock Exchange of India Ltd

Abhijeet Sontake  
Chief Manager

Toll Free No	Fax No	Email id
1800 266 0053	022-26598447	<a href="mailto:ipo_trade@nse.co.in">ipo_trade@nse.co.in</a>

## Annexure 1

## Security parameters for Live

Security symbol :	NEXTMEDIA
Series :	TO
Issue Period	15-Mar-2019 to 29-Mar-2019 ( Excluding 21-Mar-2019)
Company Name :	Next Mediaworks Limited
Acquirer Name:	HT Media Limited
ISIN:	INE747B01016
Issue size :	Upto 1,73,92,157 Equity Shares
Face Value :	Rs 10
Offer type:	Takeover
Issue type:	Fixed Price
Floor price:	Rs 27
Lot size :	1 Equity shares
Merchant Banker	Kotak Mahindra Capital Company Limited
Registrar	Link Intime India Private Limited

In case of Takeover offers, order modification (quantity) /cancellation shall not be permitted. Please refer Tender Offer Scheme Exchange circular NSE/CMTR/34242 dated February 22, 2017 for details.

For entering orders with respect to equity shares of Next Mediaworks Limited held in physical mode, please refer to paragraph 11 titled 'Procedure for tendering the Equity Shares held in physical form' of Part VII of Letter of Offer dated March 5, 2019, which outlines the details regarding permissibility of acceptance of Equity Shares held in physical form and procedure for tendering.

## Bidding categories

Sr.No	Investor Category	Status code
1	Foreign Institutional Investors	FII
2	Mutual Funds	MF
3	Insurance Company	IC
4	Banks & Financial Institutions	FI
5	Other QIBs	OTH
6	Bodies Corporate	CO
7	Individuals	IND
8	Other - Non Institutional Investors	NOH

## Annexure 2

## Security parameters for Mock

Security symbol :	MOCKNEXT
Series :	TO
Company Name :	Next Mediaworks Limited
Acquirer Name:	HT Media Limited
Issue size :	Upto 1,73,92,157 Equity Shares
Offer price:	Rs. 27/-
Offer type:	Takeover
Issue type:	Fixed price
Face Value :	Rs 10/-
Lot size :	1 Equity shares

Note: - Early Pay in (EPI) details for clients on sample basis has been updated in the system. Members are requested to check the details under the Early Pay in tab before entering order in mock session.