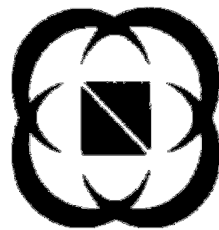




**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

**CAPITAL MARKET**

**LISTING**





**APPENDIX A**

**LETTER OF APPLICATION**  
(For Issuers Listing on NSE for the First Time)

(On the letterhead of the company)

To,  
The Manager,  
Listing Compliance Department,  
National Stock Exchange of India Ltd,  
Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400051

Dear Sir,

In conformity with the listing requirements of the National Stock Exchange (NSE), we hereby apply for admission of the following securities issued by us for dealings on the NSE Pursuant to IPO:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_

Yours faithfully,

(Name and Designation)  
CFO/ Company Secretary / Compliance Officer



## **APPENDIX B**

### **FORM OF LISTING APPLICATION (For Issuers listing on the NSE for the first time)**

1.	Name of the Company	
2.	Act(Section/Clause/Sub clause)under which the issuer is incorporated, If not incorporated under Companies Act	
3.	Web-site	
4.	Address of the Registered Office  STD Code Tel. Nos. Email-ID	
5.	Address of the Corporate Office  STD Code Tel. Nos. Email-ID	
6.	Name and Address of Registrar and Transfer Agents (if any)  Name of Contact Person STD Code	
7.	Name of group and other group companies	
8.	Management	



	a) Chairperson Name Direct Phone Number Mobile Number Email id PAN	
	b) Managing Director Name Direct Phone Number Mobile Number Email id PAN	
	c) Chief Executive Officer Name Direct Phone Number Mobile Number Email id PAN	
	d) Company Secretary Name Direct Phone Number Mobile Number Email id PAN	
	e) Contact Person Details Name Designation Direct Phone Number Mobile Number Email id	
	e) Statutory Auditor Name of Contact Person Direct phone number Email id	
	f) Secretarial Auditor Name of Contact Person Direct phone number Email id	
9.	Financial year	



10.	Has any security of the issuer been Delisted from any Exchange, before? If so give particulars								
11.	Percentage of the shares dematerialized 1) Promoter 2) Public 3) Non- Promoter and Non Public	Number of Shares				In percentage			
12.	Particulars of the dividends or Interest in arrears if any								
13.	Authorized Share Capital - Equity Shares No. of shares Total Amount - Preference Shares No. of shares Total Amount								
14.	Issued Share Capital - Equity Shares No. of shares Total Amount - Preference Shares No. of shares Total Amount								
15.	Subscribed and paid up share capital - Equity Shares No. of shares Total Amount Amount paid up per share Amount of calls in arrears  - Preference Shares No. of shares Total Amount Amount paid up per share Amount of calls in arrears								
16.	Proposed symbol under which trading will take place for the securities of the issuer on the NEAT system. The proposed symbol given by the issuer is subject to change, as Duplicate/similar symbols are not allowed. Issuers already permitted to trade on the Exchange need not provide symbol. Maximum 10 characters.								
17.	Percentage of issue subscribed								



18.	Date of finalization of basis allotment of allotment		
19.	Date of allotment	Book Building Portion	Fixed Price Portion

<b>A.</b>	<b>Securities in respect of which listing application is made:</b>		
1.	Number of shares		
2.	Nominal value per share		
3.	Paid up value per share		
4.	Total nominal value		
5.	Total paid up value		
6.	Distinctive numbers		
7.	ISIN Code for fully paid up pari passu		
8.	Details of shares under lock in		
	No. of shares		
	Distinctive numbers		
	Date up to which shares are under lock in		
	Number of Shares Pledged		
<b>B</b>	<b>Other Securities:</b>		
1.	Type of Security		
2.	Number of Securities		
3.	Nominal value per Security		
4.	Paid up value per Security		
5.	Total nominal value		
6.	Total paid up value		
7.	Distinctive numbers		
8.	ISIN Code		
9.	Details of Securities under lock in		
<b>C</b>	<b>Listing Fees</b>		
	- Cheque / DD. No		
	- Cheque / DD. Dated		
	- Cheque / DD. Drawn on		
	- Cheque / DD. Amount (Rs)		
	- RTGS / NEFT		



Date

Place

CFO/ Company Secretary/ Compliance officer and Stamp of the company

Name

Designation


**Note:**

- a) All details must be filled in the original forms provided.
- b) The form should be submitted duly completed in all respects and all details asked for in the forms should be filled. If a particular field/detail is not applicable, please mention that the same is not applicable.
- c) All pages of the forms must bear rubber stamp of company and initials of authorized signatory.
- d) In case the space provided in the form is not sufficient, please furnish the details as an annexure, duly stamped and initialed.

The Exchange reserves the right to ask for documents other than those mentioned above.



**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

EXCHANGE PLAZA, BANDRA-KURLA COMPLEX,  
ANDRA (EAST), MUMBAI – 400051. INDIA

TEL : 91-22-26598100-8114 / 66418100 . FAX : 91-22-26598237/38

E-mail: [cmlist@nse.co.in](mailto:cmlist@nse.co.in) website : [www.nseindia.com](http://www.nseindia.com)